

**Bedford Mining Alert
Newsletter
May 2012**

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1. Update on claim status:

As reported in our last update, Mega Graphite Inc. (MGI) has acquired over 40 claims in districts of Bedford and Burgess previously held by Cardinal Ventures and Graphite Mountain. The Ministry of Northern Development, Mines and Forestry (MNDM&F) has given an extension of six months for MGI to perform work and file reports to October 26, 2012.

A representative from MGI will be making a presentation at our AGM on August 25, 2012. See details below, plan to attend and let others know that they will have an opportunity to question MGI about exploration and plans for the development of mines in Bedford and Burgess in the foreseeable future.

2. BMA meeting in August, 25 2012

Time: 10 am to noon

Place: Bedford Hall

Keynote presentation by Mega Graphite Inc.

3. Clive Stephenson's slide presentation from BMA's 2011 AGM is available at http://www.mndm.gov.on.ca/mines/mining_act_e.asp

Any questions on the deck, can be directed to Clive Stephenson (MNDMF) clive.stephenson@ontario.ca.

4. **Thank you to everyone who has helped to sustain BMA** with words of support, attendance at our meetings and with memberships or donations. Your participation keeps us active and engaged.

Membership to the Bedford Mining Alert costs \$10 per year per family and can be renewed at our AGM or at the address below. Your membership fee will help defray expenses such as postage, website maintenance, outreach and membership in local, regional and national organizations. As a BMA member, you will receive newsletters, invitations to our events, and information updates.

Your membership will help to strengthen the voice that calls for responsible mining practices that respect property owners, the environment and regional land use decisions.

For membership or donation, send your name, address and email along with a cheque payable to **Bedford Mining Alert** to:

Bedford Mining Alert
c/o Mary Loucks
RR 2
2942 Westport Road.
Godfrey, ON K0H 1T0

5. **About Mega Graphite:** (<http://www.megagraphite.com/>)

MGI has properties in Canada and Australia and identifies Bedford and Burgess projects as 2 of 4 projects in Canada. MGI also has a joint venture in India.

“The claims are well serviced by a paved road network, which connects to Highway 401, about thirty minutes to the south. The property is approximately one hour from the Canada-U.S.A. border crossing near Gananoque, Ontario. The property area is serviced by a major hydro electric power line which passes near the centre of the claim group. Water supplies in the area are abundant.”

For more on Mega Graphite’s description of the Bedford claims visit

<http://www.megagraphite.com/assets/files/newbedforddetailedsummary.pdf>

The listing of MEGA on the TSX is scheduled to occur by August 31st, 2012-05-16. <http://www.megagraphite.com/investor/pressrelease> . Mega Graphite Inc. “has retained Union Securities Ltd. to lead an IPO that aims to raise up to \$10 million for graphite projects in Canada, Australia and India...”

Analysts say these ...potential suppliers must focus on producing graphite in sufficient quantities and of a quality that is likely to attract end users in the industrial sector who are willing not only to purchase the product, but also to participate in financing new mines.” (Peter Kennedy, a Stockhouse reporter and web content editor.)

“MEGA Graphite Inc. continues to work towards mining, processing and purifying of natural flake graphite from its 100% owned North American based projects. The Company's primary target markets include high purity graphite applications in lithium-ion batteries, graphene-based applications in products such as flat panel displays, and expandable graphite used in fire retardants, high performance gaskets, conductive fillers, and electromagnetic pulse and radiation shielding. With vertically integrated open-pit multi-plant operations combined with its leading edge technology positions MEGA Graphite is positioned to become a leading cost-competitive supplier to global markets of high-grade graphite products.” (Press release *February 01, 2012*)